**INTEREST RATES MARKET NOTICE**

**Date: 8 March 2018**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GRT26G”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 9 March 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** GRT26G

**Nominal Issued** R 560,000,000.00

**Issue Price** 100%

**Coupon** 9.125% (3 Month JIBAR as at 06 Mar 2018 of 7.125% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 March 2028

**Books Close Date(s)** 27 February, 30 May, 30 August, 29 November

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on26 February, 29 May, 29 August, 28 November

**Issue Date** 9 March 2018

**Date Convention** Following

**Interest Commencement Date** 9 March 2018

**First Interest Payment Date** 9 June 2018

**ISIN No.** ZAG000150129

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GRT26G%20Pricing%20Supplement%2020180309.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GRT26G%20Pricing%20Supplement%2020180309.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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